



# Press Release

## **Buoyant success of the second tranche of the Akuo Participations bond issue Raising of an additional €22 million**

**A total of €25 million has been raised in two tranches**

**Paris, 15 November 2013** – Akuo Energy, the leading French IPP in renewable energy, today announces that it has successfully raised 22 million euros in the form of ordinary bonds issued by Akuo Participations, a 100% subsidiary of Akuo Energy fully dedicated to this purpose. These 22 million euros follow an initial tranche of 2.9 million euros raised from the Group's historical financial partners by Akuo Participations in July 2013. This thus takes the total amount raised by Akuo Participations to 25 million euros.

Eric Scotto, Chairman of Akuo Energy, says: "This issuance is the 3rd raising of funds via bonds successfully carried out by Akuo Energy, the first two having already been fully reimbursed. It is also the largest such issuance, which is in the form of listed bonds. The rapid succession of these operations reflects the particularly buoyant growth of our activity. This latest fund-raising operation will enable us to benefit from increased flexibility to finance the pursuance of this accelerated growth. We are proud of the success of this issuance, and are very pleased to be able to welcome onboard new investor partners from across Europe. We would like to wholeheartedly thank all subscribers for their trust and confidence."

The issued ordinary bonds have a 3-year maturity. The annual coupon will be paid on the anniversary of the settlement-delivery, i.e. on 15 November of each year. These bonds are listed on the NYSE Euronext market under ISIN code FR0011590512.

Octo Finances was the sole Lead Manager and Bookrunner for this private placement that was carried out over a month.

Akuo Participations is a 100% subsidiary of Akuo Energy, fully dedicated to this bond issuance. Subscribers to this issuance will be sent Akuo Participations' annual and half-yearly results, as well as its annual management report.

### **About Akuo Energy**

Akuo Energy is the leading French independent renewable energy power producer. Akuo Energy is present across the whole value chain, including project development, financing, construction, and operation. As of end of 2012, Akuo Energy had invested more than €1.1 bn for a total capacity of more than 400 MW in operation or construction.

The Group has more than 130 employees worldwide and has subsidiaries in 7 countries: France, Uruguay, Poland, Croatia, Turkey, Indonesia, and the United-States. Akuo Energy aims to have a global production capacity of 3,000 MW within 5 years. More information can be found at [www.akuoenergy.com](http://www.akuoenergy.com)

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